NAME: _____

Diamond Wealth

Date: ___/___/___

Scorecard

	Last month		Today		3 years		5 years		10 years	
	£	/10	£	/10	£	/10	£	/10	£	/10
Business Profit pcm										
Living Costs										
Low ROI Inv. Equity										
Low ROI Inv. £ pcm										
High ROI Inv. Equity										
High ROI Inv. £ pcm										
Inv. Portfolio Safety	N/A		N/A		N/A		N/A		N/A	
No. Income streams	#_____		#_____		#_____		#_____		#_____	
Total										